#### Are you caught up?

Please add a profile photo to Zulip if comfortable. This helps me get better with names!

Make sure #assign-2-ex-viz and #assign-3-four-persp are completed.

Get card access with @CourseBot #getKeycardAccess.

Did the reading? You can do #assign-4-ex-viz-2.



# Visualization as Design

A Samuel Pottinger Stat 198: IDSV Feb 5, 2025



#### Section 2: Primitives

**Overview** of the second section.

- Visualization as Design: Investigating some of the early design ideas that continue to shape data visualization and some information about how we got to now.
- Visualization as Science 1: Foundational cognitive and perception science principles and studies.
- Visualization as Science 2: What cog sci and perception principles say about data visualization.
- Skills Labs: Exploring the primitives available for drawing and how to draw with data.
- Formalizing Glyphs: Cleveland and McGill tie it all together: actionable visualization recommendations for using primitives.

## Today

- Pioneers of Data Visualization: Some of the important names and pieces you'll want to know.
- Ideas of Tufte: An overview of key ideas given to us by pioneer Tufte.
- Problematic graphs: A look at some graphics that may have some issues.
- After Tufte: What has happened since Tufte and what set the stage for the 4 perspectives we are exploring.

#### How we got to now... A Comment

The fastest imaginable look at data visualization history. Just one person per century! I want to briefly pause to comment on **who is remembered and who is left out**. We will have another chance at history later.





Though not as well known as some others, the **earliest known "statistical graphic"** (1644), this looks at different estimates of the distance from Toledo to Rome.



#### How we got to now... William Playfair (1700s)



Often called the parent of **modern data visualization**.

Created common patterns we use today like the pie chart.

Popularized prior forms like the bar chart and area chart.

Piece to the left is from 1786.



The Bottom line is divided into Years, the Right hand line into 110,000 each. Patriant as the date atoms, 1th May role by Mr. Physica

#### How we got to now... Florence Nightingale (1800s)





Causes of death (1858). Often known for pioneering **graphical storytelling**. Effective use of data visualization for change and argument. Epidemic diseases vs battlefield injury.

#### How we got to now... W.E.B. Du Bois (1900s)



Changed the way we think about data visualization as **message**. The design ideas and use in sociological settings continues to stem from this early work. Influential in data visualization at the start of the 20th century.



#### How we got to now... Donald Blitzer (today)



Pioneered ideas around interactive media and **explorable explanations**.

1960s precursor to the work we saw from Bret Victor.



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## Introducing Edward Tufte



It's hard to describe just how influential Tufte has been. He brought a lot of people into information design through touring workshops and popular books.

Many people disagree with some of his ideas now but his perspective has and continues to **fundamentally shape data visualization** today.

We discuss these ideas not as rules but as guidelines many follow as standard advice.

His ideas are readily applicable. I'll do all of the following charts in Google Sheets.

#### Tufte's ideas: Lie-Factor



New York Times, August 9, 1978, p. D-2.

### Tufte's ideas: Lie-Factor

 $\label{eq:Lie} \text{Lie Factor} = \frac{\text{size of effect shown in graphic}}{\text{size of effect in data}}$ 



## Tufte's ideas: Chartjunk







Year

#### Tufte's ideas: Data-Ink Ratio

Fuel Standard vs. Year



#### Fuel Standard vs. Year





Year





Year



#### Fuel Standard vs. Year





## Tufte's ideas: Summary





#### Chartjunk

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	Year											

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	Euro foreign exchange $¥$	121.32	m	130.17	89.30	140.31	¥	132.54
	Euro foreign exchange £	0.7111	mon	0.6665	.5711	0.7235	£	0.6914



#### Data-Ink Ratio

## Today

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## Problematic graphics: Group Activity



We are going to look at some bad charts ("darts") identified by Michael Friendly.

These were a motivation for Tufte, our next friend along this journey.

Break into groups and take a look at each section. Find a favorite and we will share with the class.

About 10 minutes to look through your section! Link in Zulip.

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## The **legacy** of Tufte

Specifically, it seems like he pulls some of his design principles out [of] thin air, and the design improvements they generate are **not** scientifically validated...



"



#### Matthew Dunnigan

Principal User Research Manager Microsoft

## Bringing in empirical approaches.

This lecture brought us to the doorstep of modern data visualization.

We cross the threshold in the next lecture where we will start to bring in scientific understanding of cognitive and perception science, exploring encoding devices.

All of this will culminate in bringing in one of the most important ideas: channel effectiveness.

## A quick word from Fung



## About your homework...

#### Have you finished your homework?

Make sure to complete #assign-2-ex-viz and #assign-3-four-persp.

Note that #assign-viz-4-ex-2 was just assigned.

Note that Assignment 2 can no longer be completed for full credit.

#### Do you need help?

We have double office hours this week. See #coffee-and-office-hours for options available on Friday.

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